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# Evergreen Online Catalog Table of Contents

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My Bookbags (See the section on My Bookbags for mor	e information.)

# Introduction to the Evergreen Online Catalog

The online catalog allows users to search for items using a standard web browser from any computer with access to the World Wide Web. The catalog interface lets users navigate by entering information into fields. Users can perform a simple search from the Home page, or perform an Advanced Search from the Advanced Search option. Each search type lets users use different search capabilities and limitations, depending on what indexes and search limitations have been set up. (Back)

# Search the Catalog

#### **Basic Search**



The homepage contains a single search box, similar to Google, to search for items. You can select to search by the following:

- Keyword (default) find terms anywhere in the item record
- Title finds terms in the title field of the record
- Author finds terms in the author field of the record
- Subject finds terms in the subject field of the record
- Series finds terms in the series field of the record

#### **Formats**

You can limit your search results to a specific format. The format options are as follows:

- All formats
- Books
- Large Print Books
- Audiobooks (books read out loud on CD or tape)
- Video Recordings (including DVD and VHS works)
- Music (music on CD)
- Electronic Resources (resources availably electronically, netLibrary for example)

#### Libraries

By default when you go to http://acorn.biblio.org you will be searching all libraries in the BibliOak catalog. To limit to just your local library collection, click "Choose a library to search" and select your local library's collection. If you are viewing the catalog from within the library or off your library's website, the collection should already be restricted to just your items.

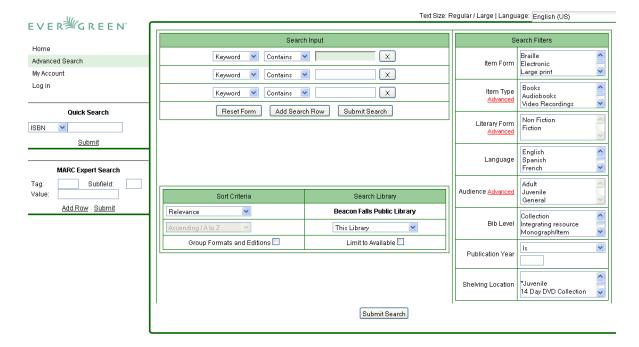
(Back)

#### **Advanced Search**

Advanced searches lets users search by multiple search indexes or keywords (same ones that appear on the basic search page) and then refine their search by entering more criteria than used with the Basic search. To add more search terms then just the three options supplied, click on 'Add Search Row' as needed under Search Input.

Advanced search also lets the user limit their search by applying pre-defined search filters in addition to sorting the search results by specific sort criteria, location, or availability.

You can access the Advanced Search options by clicking on 'Advanced Search' on the homepage or on the left hand side of the search results.



#### Quick Search

If you know exact details of the item you wish to find (ISBN, ISSN, Call Number, LCCN, TCN, or item barcode) enter that information with corresponding search option and click submit.

### MARC Expert Search

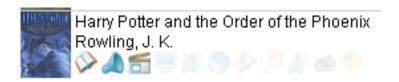
If you are familiar with MARC tags, you may search on specific tags under the MARC expert search. For example to search Nutmeg Award Winners via the tag, enter "586" subfield "a" and "Nutmeg Nominee 2008" to see all the Nutmeg Nominees for 2008 in the catalog.

### Sort Criteria

By default, search results will be in order of relevance (greatest to least). You can change the sort results to Title, Author, or Publication Date.

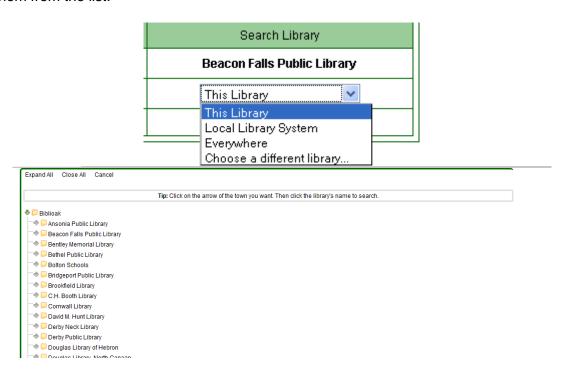
#### Group Formats and Editions

When the group formats and editions checkbox is checked, all formats and editions of the same title will be grouped together in a single entry. For example a search for "Harry Potter and the Order of the Phoenix" with group formats and editions checked will group the book, DVD, and audiobook records together.



### Search Library

The current search library is listed in bold. To change your location, click the drop down menu and choose from Everywhere or click 'Choose a different library' and then select them from the list.



#### Limit to Available

Check this box if you just want to see items that are currently on the shelf. Titles without available copies will not show in the search results.

#### Search Filters

Search filters are a means to further refine your search results. You can filter or limit on:

- Item Form format of items (books, large print, microfiche, etc)
- Item Type type of items (books, audiobooks, video recordings, etc)
- Literary Form fiction or nonfiction items
- Language
- Audience adult, juvenile, etc
- Publication Year you can set the publication date before, after or between certain years

#### Search Tips

You do not need to enter authors last name first, nor do you need an exact title or subject heading. Evergreen is also forgiving about plurals and alternate verb endings, so if you enter dogs, Evergreen will also find items with dog.

- Do not use an AND operator to join search terms.
  - An AND operator is automatically used to join all search terms. So, a search for golden compass will search for entries that contain both golden and compass.
  - Boolean operators such as and, or, not are not considered special and are searched for like any other word. So, a search for golden and

compass will not return the title golden compass. Putting it another way, there are no stop words that are automatically ignored by the search engine. So, a title search for the and or not of (and in any order) yields a list of titles with those words.

- Don't worry about white space, exact punctuation, or capitalization.
  - White spaces before or after a word are ignored. So, search for golden compass gives the same results as a search for golden compass.
  - A double dash or a colon between words is reduced to a blank space. So, a title search for golden:compass or golden -- compass is equivalent to golden compass.
  - Punctuation marks occurring within a word are removed; the exception is
     So, a title search for gol\_den com\_pass gives no result.
  - Diacritical marks, &, or | located anywhere in the search term are removed. Words or letters linked together by . (dot) are joined together without the dot. So, a search for go|l|den & comp.ass is equivalent to golden compass.
  - Upper and lower case letters are equivalent. So, Golden Compass is the same as golden compass.
- Enter your search words in any order. So, a search for compass golden gives the same results as a search for golden compass. Adding more search words gives fewer and more specific results.
  - This is also true for author searches. Both David Suzuki and Suzuki, David will return results for the same author.
- Use specific search terms. Evergreen will search for the words you specify, not the meanings, so choose search terms that are likely to appear in an item description. For example, the search luxury hotels will produce more relevant results than nice places to stay.
- Search for an exact phrase using double-quotes. For example "golden compass".
  - The order of words is important for an exact phrase search. "golden compass" is different than "compass golden".
  - White space, punctuation and capitalization are removed from exact phrases as described above. So a phrase retains its search terms and its relative order, but not special characters and not case.
  - Two phrases are joined by and, so a search for "golden compass" "dark materials" is equivalent to "golden compass" and "dark materials".
  - To prevent stemming, use double quotes around a single word or a phrase. So, a search for parenting will also return results for parental but a search for "parenting" will not.
- Do not use wildcards. Truncation using wildcards is not supported in Evergreen.
   So, searching for comp\* will not return results for compass.
- Exclude a term from the search, using (minus) or ! (exclamation point). For example, vacations –britain or vacations !britain will search for materials on vacations that do not make reference to Britain.
  - Two excluded words are joined by and. So, a search for !harry !potter is equivalent to !harry and !potter.
  - A + (plus) leading a term has no role and is removed. So, +golden
     +compass is equivalent to golden compass.

You can form more complex searches using the Advanced Search features.

http://coconut.pines.bclibrary.ca:21080/docbook/Sitka/current/html/ch21s03.html (Back)

<sup>\*</sup> Search Tips produced by SITKA

### **Search Results**

After submitting your search, the results that are displayed are divided into pages if your search produced many results. You can jump between pages by clicking the

located to the right of the number of results. When searching all locations in the BibliOak catalog you will see a display similar to one located below.



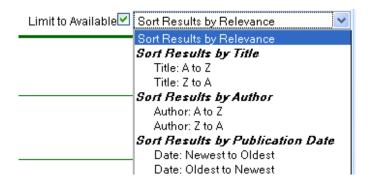
Under the title, brief information listing the author, publisher, publication date and format is listed, in addition to library holdings and availability. You can place a hold right from the result display or click on the title to go into a more detailed explanation of the item including more locations and availability. You can also click on the author to conduct another search on that author without needing to type the author's name in the search box. To the far right there is a column that lists how many copies are available in the BibliOak catalog.

Similar to the Advanced Search, you can click to just available items by checking the "Limit to Available" checkbox located at the top portion of the screen. Once that checkbox is checked the search results page will refresh and only show items that are currently available at the library.

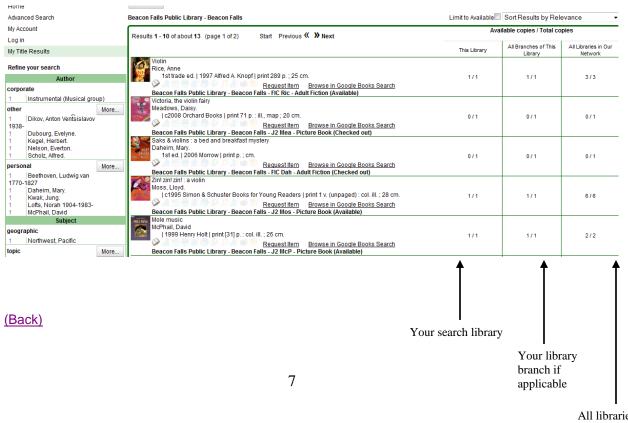
Located below the search term is an Advanced button which when clicked opens a mini version of the Advanced Search options where you can add search terms.



You can also sort the results by clicking on the Sort Results by Relevance drop down box



If you have restricted your search to a specific location, your search results will look slightly different. You will see three columns, your search library will be listed first followed by all branches of the library if applicable followed by all libraries in our network



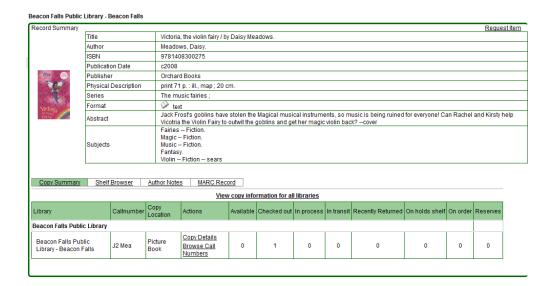
# Related Subjects, Authors, and Series

To the left of the search results, relevant subjects, authors and series are listed. By clicking on any of these links, begins a new search instead of refining the current search.



# Viewing a Record

Click on a title to view detailed information including availability, barcode, physical location in the library, descriptive information (author, publisher, copyright, physical description, abstract, Author Notes, subjects, etc)



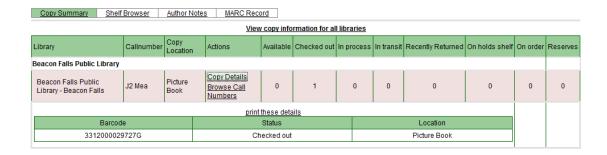
### Record Summary/Details

The item details shows information such as Title, Author, ISBD, Edition, Publication Date, Publisher, Physical Description, Format, Abstract or Summary (if available), and Subjects. You can click on any subject listed to conduct a new search on that subject.

### Copy Summary

The copy summary lists the Library or Libraries that have the item, the call number, copy location, availability.

 Copy Details – Clicking the Copy Details will produce the barcode of the item along with status and location.



Browse Call Numbers – Clicking the Browse Call Numbers will show you items that are located next to and near the item you are viewing, as if you were standing in front of the shelf. You can click on any of these titles or authors to be brought to that item record.

You are now browsing Beacon Falls Public Library - Beacon Falls



#### Shelf Browser

Clicking the Shelf Browser will produce the same results as clicking Browse Call Numbers from the Copy Summary as above.

## MARC Record

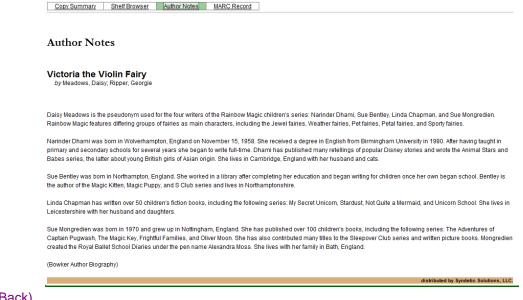
You can view the MARC record by clicking the MARC Record option.

```
Copy Summary Shelf Browser MARC Record
 Print Page
LDR01216cam a2200373ua 4500
001 RQST05424613
003 CPomAG
005 20050808085038.0
007 ta
008 050718s2005 nyu j 000 1 eng d
           ta 0439784549 tc $29.99
020
           ta (CPomAG)ocm57358293
           ‡a (OCoLC)ocm57358293
           ta WVK tc WVK td WIM td OCLCQ td SSA
ta Rowling, J. K.
100 1
245 1 0 ‡a Harry Potter and the half-blood prince ‡c J.K. Rowling 246 3 0 ‡a Half-blood prince
           ‡a New York ‡b Scholastic, Inc. ‡c 2005
           ‡a 652 p ‡b hardcover ‡c 23 cm x 16 cm
440
           ‡a Harry Potter series
521
           ‡a General

    Ta Potter, Harry (Fictitious character) ty Juvenile fiction
    ta Wizards ty Juvenile fiction
    ta Magic ty Juvenile fiction
    ta Schools ty Juvenile fiction
600
650
650
        0 ‡a Hogwarts School of Witchcraft and Wizardry (Imaginary place) ‡v Juvenile fiction
           tp 132342 th JFIC ROW tp 29.99 ta tc Children
tp 132451 th JFIC ROW tp 29.99 ta tc Children
tp 340000046721 th YAFIC ROW tp 29.99 ta tc Children
tp 340000046722 th YAFIC ROW tp 29.99 ta tc Children
852
852
852
852
961 w I # 17
961 w I #t 17
961 w I #t 16
961 w I #t 16
           ‡a RQST05424613 ‡b Unknown ‡c 27624
```

#### Author Notes and Reviews

If any reviews or author notes are available for the item you are viewing additional tabs will appear with the review or author notes as supplied by Syndetic Solutions, Inc.

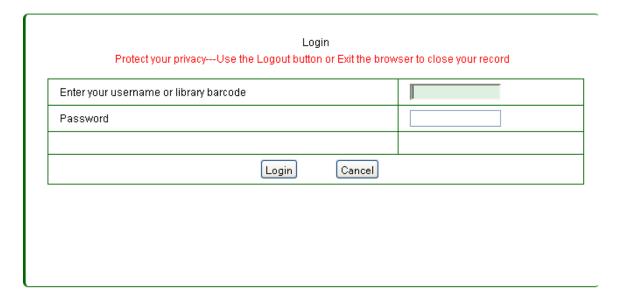


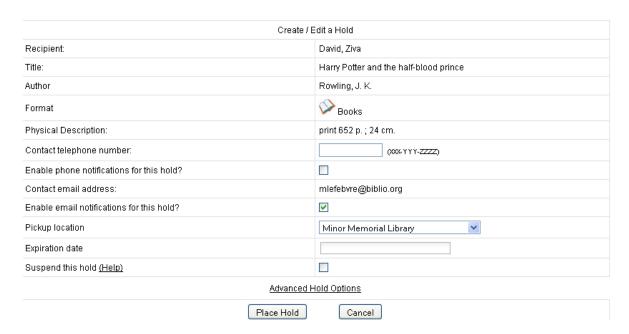
#### (Back)

## Placing a Hold

You can place a hold on an item from either the search results page or the item details page.

When you click the option to Place a Hold, you will be prompted for your username and password to log onto you account. (See My Account section for more information on username and passwords).





In the above example, Ziva David doesn't have a phone number associated with her account. She can add a phone number at this time for just this hold or she can decide if she just wants to be notified via email when this hold is available. The email address is listed along with the location she would like to pick up the hold. By default it's always her home library, but she has the option to pick up at another library. She can also suspend this hold if she knew she was going on vacation and wouldn't be able to pick up this item until after a certain date. Clicking the Advanced Hold Options produces a list of acceptable alternative formats (if available) that she is willing to have instead of the book.



By clicking Place Hold, the hold will be placed and when available, she will be notified via phone or email based on her choices above.

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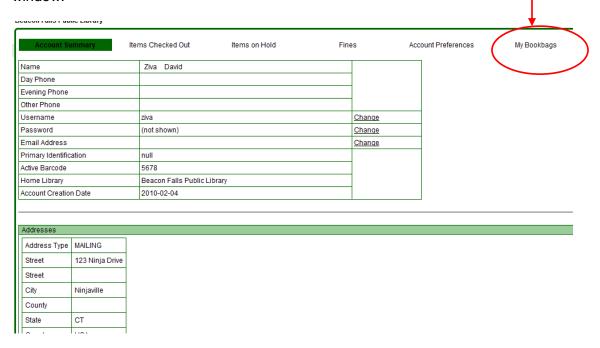
# My Bookbags

Bookbags allow you to add items to a list and then share that bookbag if you want. There a two ways to create a bookbag, both of which you'll need to be logged into your account to do so (see the My Account section for more information on logging onto your account). You can either create the bookbag from the My Account section of the catalog or can create a bookbag from an item record and then add items that way.

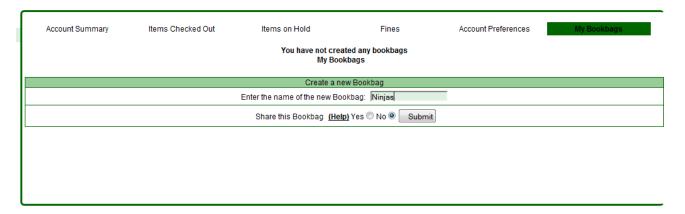
## **Creating a Bookbag From My Account**

Log onto your account by either clicking the My Account option on the main page or via My Account on the left hand side of the search results or Advanced Search page.

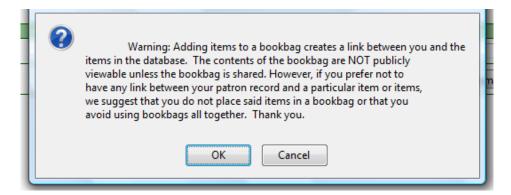
The first time that you log onto your account, the username will be your library barcode and the password will be the last four digits of your phone number. You then will be prompted to change your password. See the My Account section for more information. Once logged into your account, click on My Bookbags located on the far right side of the window.



Enter the name of your bookbag, and either click Yes or No to share your bookbag. Sharing your bookbag will mean that you can turn your bookbag into a URL or RSS feed and then give that URL or RSS link to people so that they can see the items you've added to your bookbag. By selecting to share your bookbag does not mean that anyone who logs into the catalog via their account can see the items you've placed in your bookbag or even the name of you bookbag.



You will receive the following message when you go to create your bookbag.



Once the bookbag has been created, you will be able to add items to the bookbag. Search the catalog for items that you would like to add to your bookbag. When you find an item that you would like to add to your bookbag, click on the title to get to the item information screen and click on the More Actions drop down menu in the upper right hand corner of the item display information and select the bookbag that you would like to add this item to. Continue this process until you've added all the items to your bookbag that you would like to. You bookbag will remain on your account until you delete it.



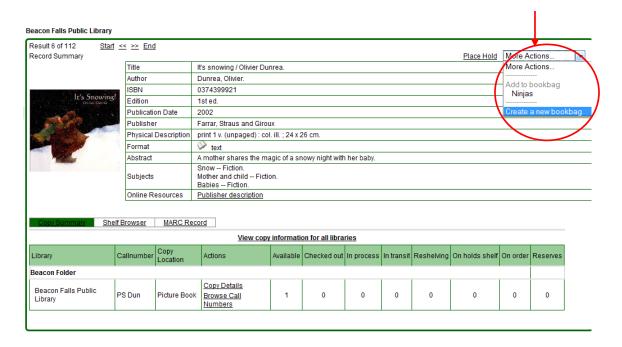
At any point, you can go in My Account on the left hand side of the display and view the items in your bookbag. When you click on the bookbag title the display will open to show you all the items currently in that bookbag. You can delete individual items or delete the whole bookbag and all the items in it.



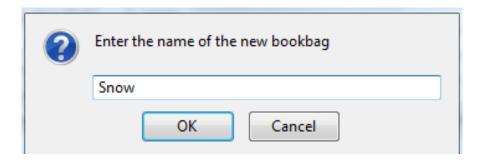
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# Creating a Bookbag From An Item Record

The other option for creating a bookbag lies when you are searching the catalog. You must be logged into your account in order to create a bookbag from an item record. Search the catalog and then click on a title to go to the item record. From the item record, click the More Options drop down menu on the upper right hand corner of the item record and instead of selecting a bookbag, highlight Create a new bookbag



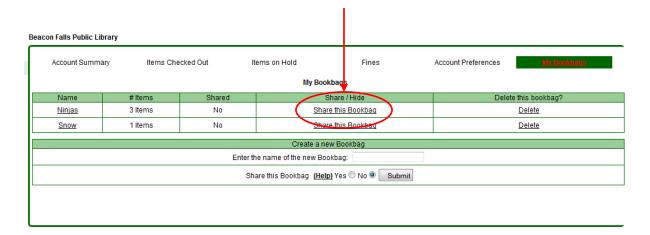
Enter the name of your new bookbag.



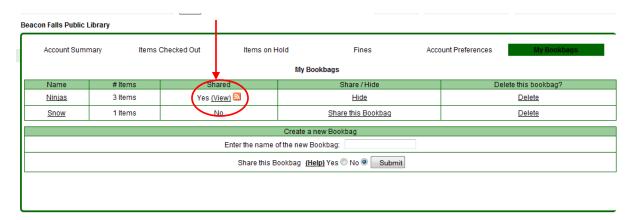
Once you OK the name, you will then need to go back to the More Actions dropdown menu and select your newly created bookbag in order to add this item to it. (Back)

# **Sharing a Bookbag After It Has Been Created**

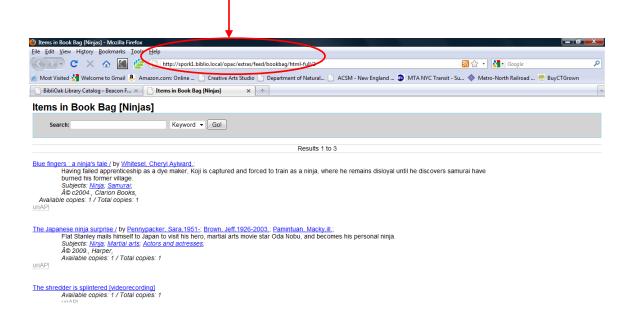
By default all bookbags are private and viewable to only you. If you make your bookbag public it will be viewable by anyone who knows where the bookbag resides. You can give the URL that is created to anyone with whom you would like to share your bookbag with. To share your bookbag after it's been created, go into My Account, My Bookbags section and click on Share this Bookbag.



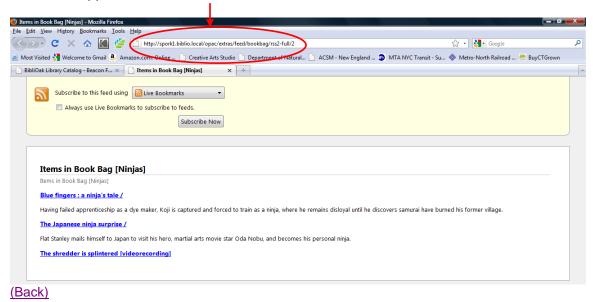
Once the bookbag is shared, the display under Shared will change to Yes followed by View and also an RSS feed icon.



Clicking on the View option will produce the URL that you will give to others.



The same applies for the RSS feed icon.



## Sharing a Bookbag On a Library Website

The easiest way to share items in a bookbag with your patrons will be to put that link somewhere on your website. Here is an example of how to do this.

Log onto your catalog with a designated staff patron account. For instance register a patron named BookClub Hebron. Log onto the OPAC, create a shared bookbag, add items to that bookbag, view the URL link and then take that link and create an <a href>tag on your website called Adult Book Club Reading materials. (See your webmaster for more information on how to add a hyperlink to your website.) When your patrons go to your website, they can view all the items that they will be reading if they sign up for your book club.

This can also apply to New Items in your library, School Summer Reading Lists for students, specific collections you want to showcase in your library. The possibilities are endless.

You'll be able to remove and add items to the bookbag without needing to update the URL or RSS Feed URL that you've placed on your website.

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# **My Account**

Logging into your account via the OPAC will allow you to place items on hold, view your fines/blocks, create, edit, and delete bookbags, view your contact information along with changing your username and password associated with your account. You can log into your account at any point during your searching of the catalog by clicking anywhere you see My Account listed.

## **Logging Into My Account For the First Time**

To log onto your account, your library barcode is your username and your password is the last four digits of your phone number. You will be prompted to change your password as soon as you log in. This can be any password that is at least 7 characters and contains at least one letter and one number. If you forget your password at any point, you will need to call your library so that library staff can reset the password to a random 4 digit number. You will then they will be prompted to change your password the next time you log into My Account.

**Login**Protect your privacy—Use the Logout button or Exit the browser to close your record

This appears to be the first time you have logged in. You will need to challeast 7 characters in length, contain at least one letter (a-z/A-Z), and con	
Enter your current password	
Enter the new password	
Re-type the new password for verification	
Update Password	

After you choose a new password, you will need to enter your username and password again in order to log into your account. Changing your password will not automatically log you into your account.

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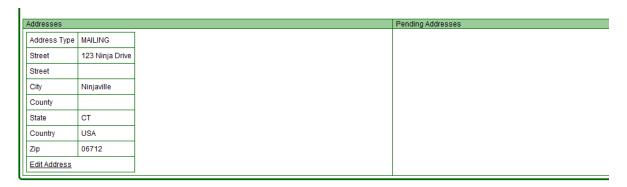
# **Account Summary**

Under the account summary area, you can view your contact information, change your username and password, and add an email address associated with your account.

#### Beacon Falls Public Library

Account Summary	Items Checked Out	Items on Hold	Fines	Acc	ount Preferences	My Bookbags
Name	Ziva David					
Day Phone						
Evening Phone						
Other Phone						
Username	ziva		Chan	<u>qe</u>		
Password	(not shown)		Chan	<u>qe</u>		
Email Address			Chan	<u>qe</u>		
Primary Identification	null					
Active Barcode	5678					
Home Library	Beacon Falls Public L	ibrary				
Account Creation Date	2010-02-04					

Lower down in the display is your mailing address associated with your account. You have the option to Edit that information; however, a library staff member will need to verify your updated mailing address the next time you go into the library.



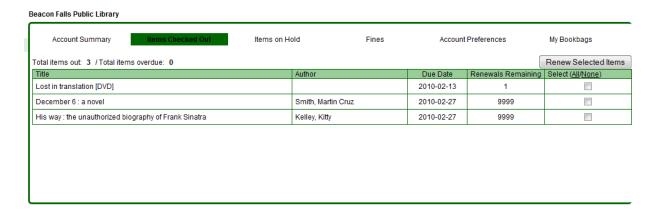
By editing your address, your pending address will appear in the right hand side and won't become your mailing address until library staff verifies your new address.



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## **Items Checked Out**

Viewing the items checked out on your account, allows you to see their due dates and renew those items if applicable.



To renew items, click on the box next to the item that you would like to renew and click the Renew Selected Items button. This display will also show how many renewals you have remaining based on the library policy.

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## Items on Hold

The items on hold section of My Account shows you which items you currently have on hold, holds that are available for pickup and the overall status of the holds.



When the status is "Waiting for Copy" you can edit your hold to change its pickup location or to suspend the hold for a later date.

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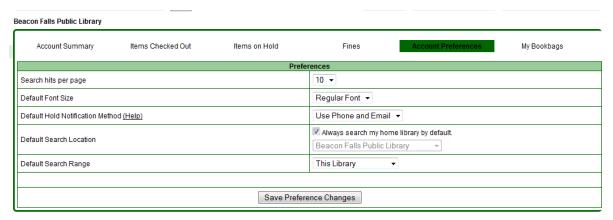
## **Fines**

The fines section of My Account shows any outstanding fines on your account, and what those are for.

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## **Account Preferences**

The Account Preferences section of My Account is where you can set the display options of your search along with the home library of your search. By default the home library is that of the library you are registered with; however, you can choose to see all library holdings of the BibliOak project. The Account Preferences also allows you to set your default hold notification method (email, phone or email and phone). This can also be changed at the time a hold is placed for a specific hold.



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